

Corporate Biography

Lisa Emsbo-Mattingly

Lisa Emsbo- Mattingly is the director of research in the Asset Allocation Division of Fidelity Management & Research Company (FMRCo.), the investment advisor for Fidelity's family of mutual funds. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to more than 20 million individuals, institutions and financial intermediaries.

As director of research, Ms. Emsbo-Mattingly leads the asset allocation research team in conducting economic, fundamental and quantitative research to develop dynamic asset allocation recommendations. Ms. Emsbo-Mattingly also helps portfolio managers and analysts across all asset classes, including equity, fixed income, high yield and international. Ms. Emsbo-Mattingly joined Fidelity in 1996 as an economic analyst responsible for developing econometric models of industry performance in the market. In 1998 she began to actively participate on the U.S. Asset Allocation Committee. In 2005, Ms. Emsbo-Mattingly began running an asset allocation and a sector allocation pilot funds. Prior to assuming her current role in September 2010, she directed Fidelity's economic analysis effort as a member of the Global Asset Allocation (GAA) group.

Prior to joining Fidelity, Ms. Emsbo-Mattingly was an economic analyst at Eastern Research Group. Ms. Emsbo-Mattingly began her career at DRI/McGraw-Hill (now HIS Global Insight) in the International Forecasting division.

Born in Mexico in 1968, Ms. Emsbo-Mattingly received a bachelor of arts degree from Oberlin College in economics and government and a master's degree in economics from Boston University. Ms. Emsbo-Mattingly served as president of the Boston Economic Club (2008-2009) and is currently on the executive board of the National Association for Business Economics.